

## **KIM R. STANLEY: BIO**

Kim R. Stanley, LUTCF, CLTC is President of Kim Stanley Insurance and Financial Services, Inc. She is a licensed Insurance Agent, holds Series 6 & Series 63 licenses, and has her BS in Education from Southern Illinois University. Currently she is working on completing her Certified Financial Planner (CFP); Chartered Financial Consultant (CHFC) and Chartered Life Underwriter (CLU) designations. In receiving her designation of Certified Long Term Care specialist (CLTC), Kim felt this level of training was imperative to hold to help individuals in the financial/retirement-planning arena.

**Kim's agency specializes and excels in customized insurance planning for individuals and business owners.** Kim differentiates her agency from others at the most important level – service and knowledge of the industry. Specialties Include: Employee Benefits Planning; Retirement and Estate Planning; Business Planning Insurance for Buy/Sell Agreements; Key Person Insurance, Business Continuation Planning; Succession Planning and Executive Benefit Plans. Products utilized are: Securities; Life Insurance; Long Term Care; Health; Disability; Dental; Vision; Cancer & Accident Insurance.

Kim's agency has been servicing the Beaches, Jacksonville, and surrounding areas since 1990. Memberships include the Florida Association of Insurance and Financial Advisors; Women Business Owners; Small Business Resource Network; Business Network International; Special Olympics of North Florida; the greater Jacksonville Chamber of Commerce as well as the Ponte Vedra Chamber of Commerce.

Her agency is synonymous with trust, experience, security, and integrity. Kim and her staff take great pride in helping others with their insurance/financial portfolios and truly strive in placing the **“CARE”** in Healthcare.

Kim's agency is currently located at 22 Seminole Road, Atlantic Beach, FL 32233. You may reach Kim by phone: 904.247.6752; fax: 904.247.4570; e-mail: [kstanley@fdn.com](mailto:kstanley@fdn.com); or visit her Website: [Kimstanleyinsurance.com](http://Kimstanleyinsurance.com)